

Project Financing Program



Overview

Our Project Financing Program provides up to 100% debt financing for large-scale alternative energy, commercial real estate and infrastructure projects, government projects, and growth-stage companies. Bonds are issued from a newly-created Special Purpose Vehicle (SPV) backed by client-provided collateral, i.e., sovereign guarantees (SGs), standby letters of credit (SBLCs), or other assets such as offtake agreements, marketable securities, precious metals, etc.

Program Requirements

We will consider commercially viable projects in virtually any geographic area throughout the world including North and South America, the Caribbean, Western/Eastern Europe, Australia/New Zealand, Southeast Asian (ASEAN) countries, China, India, Africa and the Middle East. Our typical loan size is \$20 million and up, interest only, with a repayment period of 3-5 years. In most cases, some portion of the interest will be prepaid from the loan, allowing the borrower to focus on repayment of principal at maturity.

Qualified Assets as Collateral

The key to our program is the client's ability to provide a qualified asset as collateral, other than direct project assets such as real estate, land or equipment. Qualified assets include almost any type of liquid or near-liquid asset including standby letters of credit, bank guarantees, offtake agreements, publicly-traded stock, precious metals/precious gems, etc. (see below for a list of Qualified Assets). Once the Qualified Asset has been accepted by our Trustee, i.e., Citibank, N.A., the time to funding is approximately 90 – 120 days.

Program Benefits

- 100% financing potential for borrower;
- Allows borrower to raise patient capital without sacrificing equity;
- The loan proceeds can be used as debt or equity capital, investor buy-out, down payment, refinancing, etc.;
- Ability to obtain financing quickly—usually in 90 to 120 days—depending on the quality/liquidity of the collateral;
- No restrictions on use of capital as long as for prescribed purposes.

Project Financing Program



List of Qualified Assets

- Standby letters of credit, bank guarantees;
- Sovereign & sub-sovereign guarantees;
- Marketable securities, i.e., stocks, bonds, preferred shares of stock, index funds, or ETFs;
- U.S. Treasury bills (T-bills), bonds, mutual funds, and money market funds;
- Retirement investment accounts: 401(k)s, IRAs, etc.;
- Pensions, annuities, royalties;
- Certificates of Deposit (CDs), promissory notes;
- Gold, precious metals, precious gems, jewelry, artwork, collectibles;
- Hard/soft commodities, i.e., oil, natural gas, minerals, corn, wheat, etc.;
- Offtake agreements, i.e., signed purchase power agreements (PPAs);
- Business inventory.

More Information

For more information, please visit our website: www.gideongroup.net, or contact us via email at thegideongroup@gmail.com, or phone at: +1 602.896.9000.